

**BUSINESS ACCOUNT
DATA WORKSHEET**

BUSINESS DATA & IDENTIFICATION INFORMATION

Business Name: _____
Address: _____
City: _____ State: _____ Zip: _____
Country: _____ Phone: _____
Mailing Address: _____
Attention: _____
Customer Number: _____ Account Number: _____
TIN /SSN: _____

BUSINESS TYPE

- | | |
|---|---|
| <input type="checkbox"/> Corporation – for profit | <input type="checkbox"/> Sole Proprietorship |
| <input type="checkbox"/> Corporation – non-profit | <input type="checkbox"/> Professional Association |
| <input type="checkbox"/> Partnership | <input type="checkbox"/> Trust Accounts |
| <input type="checkbox"/> Other _____ | |

ACCOUNT RELATED ENTITIES / AUTHORIZED PERSONS

Name: _____
Title: _____
Address: _____

City: _____
State: _____ Zip: _____
Country: _____
Phone: _____
TIN /SSN _____
Drivers License # _____
Other ID: _____
ID Description: _____

- | | |
|--------------------------------------|--|
| <input type="checkbox"/> Owner | <input type="checkbox"/> Managing Member |
| <input type="checkbox"/> Signer | <input type="checkbox"/> Officer _____ |
| <input type="checkbox"/> Other _____ | |

Name: _____
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